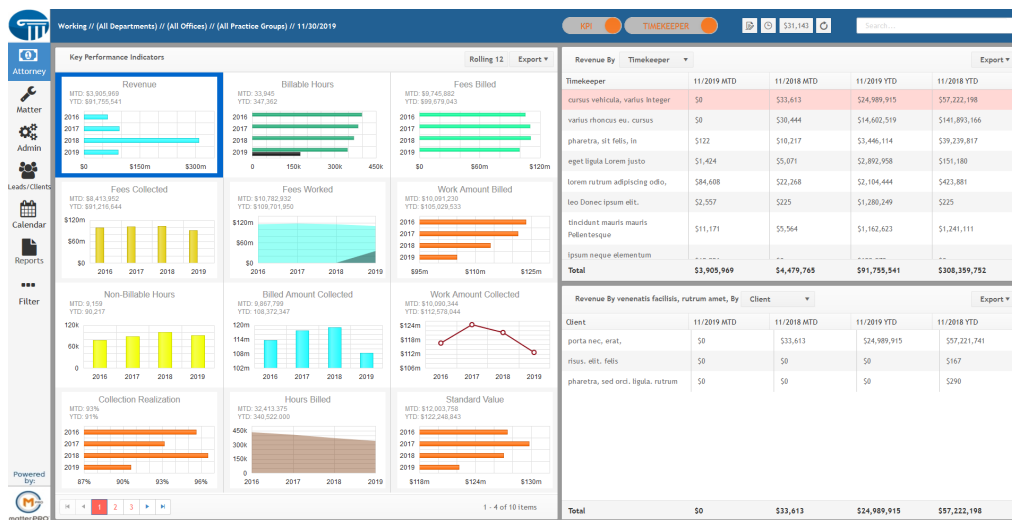


MATTERPRO™ BI FINANCIAL DASHBOARD

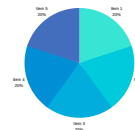
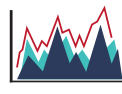
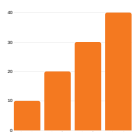
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OVERVIEW

The matterPRO™ BI Financial Dashboard integrates with your current time and billing system to provide a visual summary of Key Performance Indicators (KPI), Work-In-Progress, and Accounts Receivable data. The Dashboard is role-based and provides a detailed 360-degree view of all time and billing information. Since data is refreshed on a nightly basis, you and your team will consistently have viewable up-to-date information.



- 360-degree view of all time and billing based on critical dimensions such as timekeepers, dates, and departments
- KPI summary that includes over 25 business and financial health metrics
- Graphs and charts include drill-down capabilities to view detailed data
- Work-In-Progress view displays time spent but not yet billed
- Accounts Receivable view reflects outstanding costs and fees
- Budgets can be created at the Timekeeper, Matter, Department, Title, and/or Phase Level
- Data can be easily exported and shared via Print, Save as Excel, or E-mail Excel Attachment functionalities
- Administrators can configure KPIs, chart types, colors, and data formats by role



Connect With Us!



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METHOD AUTOMATION SERVICES

WWW.METHOD-AUTOMATION.COM

ABOUT US



Method Automation Services connects people, processes, and technology. We build configurable digital process automation solutions that work with your current systems and infrastructure. Our top-tier team of business and technical architects, project managers, UX designers, and developers understand the power of business process automation for any industry and closely work with you for a seamless transformation.

OUR SOLUTIONS

- Accounts Payable
- BI Dashboard
- Change Request
- MAPWorkfloz
- matterPRO™
- SaaS Connectors & Service Brokers
- Time Off Management
- Support Ticket System



OUR SERVICES

Many companies struggle with error-prone manual processes across disconnected systems. Method Automation excels at solving the challenges that occur with building and supporting critical business solutions. Method Automation has delivered hundreds of initial K2 platform applications to help small and enterprise organizations achieve their goals.



BUSINESS PROCESS AUTOMATION BENEFITS

Process Automation combined with Workflow Integration simplifies and improves business processes. Consistent automated business rules streamline cross-departmental efforts and accelerate tasks and procedures. A configurable digitized form solution guarantees your data will automatically and safely flow in and out of your current business systems. Here are a few reasons why we use K2.

- Low-code process automation tool
- User-friendly & re-usable forms
- Automatic notifications
- Clear process visibility
- Content permission control
- Customized reporting system and full audit trails
- IT department backlog reduction
- Administrative process approvals, security setup, & error handling

