

# SAAS INTEGRATIONS

## K2 SERVICE BROKERS

[www.method-automation.com](http://www.method-automation.com)

### OVERVIEW

Method Automation Services has extensive expertise in connecting disconnected systems. Our service integration points are fully designed, tested and documented so you simply install, configure, and let the software do the work. If you do not see the integration point that you need, fear not. The Method Automation team can build and connect your K2 applications to a variety of proprietary systems or third-party vendors that are vital to your business.

### METHOD AUTOMATION'S SAAS INTEGRATION POINTS

#### QR Codes

- General QR Codes to insert into SmartForms, Microsoft Word documents, or PDF's

#### K2 Actions

- Access all core K2 Platform Worklist function from SmartForms or workflows

#### File Management

- Perform and manage file manipulations as part of a workflow or form within their SmartForms

#### Twilio SMS/MMS Text Messaging

- Send and receive text messages and images from SmartForms or workflows.

#### Medical Record Retrieval with Verscend (formerly Verisk Health)

- Access clinical data through a cloud-based workflow management system. Scheduling, retrieval, review, data validation, and analytics.

#### Thompson Reuters Elite

- Manage, create, and update vouchers, vendors, check requests, and matters.

#### High-Speed Active Directory

- Only search for active and/or enabled users with a valid AD email address and display name. Increase the overall speed in which users are discovered and information is returned.

#### Business Date Calculation

- Calculate business days, excluding holidays and weekends. Use for contract management, the statute of limitation calculations, and time-off request processes.

#### iManage Document Management

- Create, upload, download, access, manage, and profile various documents easily and securely.

#### Manage Process Data

- Quickly fix a workflow that is in error. Modify views and forms within running workflows.

#### Google Geospatial Service

- Quickly and easily verify addresses and map plotting for business intelligence



Connect With Us!



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# METHOD AUTOMATION SERVICES

WWW.METHOD-AUTOMATION.COM

## ABOUT US



Method Automation Services connects people, processes, and technology. We build configurable digital process automation solutions that work with your current systems and infrastructure. Our top-tier team of business and technical architects, projects managers, UX designers, and developers understand the power of business process automation for any industry and closely work with you for a seamless transformation.

## OUR SOLUTIONS

- Accounts Payable
- BI Dashboard
- Change Request
- MAPWorkfloz
- matterPRO™
- SaaS Connectors & Service Brokers
- Time Off Management
- Support Ticket System



## OUR SERVICES

Many companies struggle with error-prone manual processes, across disconnected systems. Method Automation excels at solving the challenges that occur with building and supporting critical business solutions. Method Automation has delivered hundreds of initial K2 platform applications to help small and enterprise organizations achieve their goals.



## BUSINESS PROCESS AUTOMATION BENEFITS

Process Automation combined with Workflow Integration simplifies and improves business processes. Consistent automated business rules streamline cross-departmental efforts and accelerate tasks and procedures. A configurable digitized form solution guarantees your data will automatically and safely flow in and out of your current business systems. Here are a few reasons why we use K2.

- Low-code process automation tool
- User-friendly & re-usable forms
- Automatic notifications
- Clear process visibility
- Content permission control
- Customized reporting system and full audit trails
- IT department backlog reduction
- Administrative process approvals, security setup, & error handling

